

PATIENT INFORMATION – ADULT

Patient Name (first, middle, last) _____
 Nickname (if preferred) _____ Male Female Date of Birth _____
 Home Phone _____ Work _____ Cell _____
 Address _____ City/State/Zip _____
 Email _____ (will not be shared with third parties)
 Marital Status Single Married Widowed Divorced Separated
 Current General Dentist _____ How long since your last dental visit? _____
 What are your primary goals for orthodontic treatment: _____
 Have you visited an orthodontist before? Yes No If Yes, name _____
 Have we treated a friend or another member of your family? Yes No If Yes, name(s) _____
 Whom may we thank for referring you to our office? _____
 Is there anything that you would like to discuss with Dr. McConnell in private? Yes No

INSURANCE INFORMATION

If you have an insurance card, we would be happy to make a copy and complete this information for you.

Insured's Name _____ Insured's Employer _____
 Insured's Social Security No. _____ Insured's Date of Birth _____
 Insurance Company _____ Insurance Company's Phone _____
 Insurance Company's Address _____
 Group # _____ Policy # _____

Do you have secondary coverage? Yes No If Yes, please complete.

Insured's Name _____ Insured's Employer _____
 Insured's Social Security No. _____ Insured's Date of Birth _____
 Insurance Company _____ Insurance Company's Phone _____
 Insurance Company's Address _____
 Group # _____ Policy # _____

MEDICAL HISTORY

Please circle **Y (Yes)** or **N (No)** for the following questions. Your answers are for our records only and will be kept strictly confidential. Please use the space after the question or on the back of the form for additional explanation, if necessary.

Medical History

Y N Are you in good general health?
 Y N Has there been any change in your general health within the last year?
 Y N Last Physical Exam (month/year): _____
 Y N Are you currently under the care of a physician? If so, what is being treated? _____
 Y N Have you had a serious illness/hospitalization in the past 5 years? If so, for what? _____
 Y N Are you taking any medication (include non-prescription)? _____

Do you have any of the following conditions, allergies, or drug reactions to:

Y N Latex	Y N Low Blood Pressure
Y N Penicillin, Sulfa Drugs, or other antibiotics	Y N Cardiovascular Disease (Heart Trouble, Heart Attack, Angina, High Blood Pressure, Arteriosclerosis, Stroke)
Y N Nickel or other metals	Y N Damaged or Artificial Heart Valves, including Heart Murmur or Rheumatic Heart Disease
Y N Aspirin, Ibuprofen, Tylenol	Y N Do you require antibiotic pre-medication prior to dental visits?
Y N Local Anesthetics	Y N Arthritis, Joint Problems or artificial joints/limbs
Y N Codeine or other narcotics	Y N Birth Defects
Y N Other _____	Y N Kidney Trouble
Y N Respiratory Problems, Emphysema	Y N Tuberculosis
Y N Asthma or Hay Fever	Y N Bone Fractures or trauma to face or jaw
Y N Sinus Trouble	
Y N Persistent Swollen Neck Glands	
Y N Thyroid or Endocrine Problems	

- | | | | | | |
|---|---|-----------------------------------------------------------------------------------------------------|---|---|----------------------------------------------|
| Y | N | Diabetes | Y | N | Vision, Hearing or Speech Difficulty |
| Y | N | Hepatitis, Jaundice or Liver Disease | Y | N | Persistent Cough |
| Y | N | AIDS or HIV infection | Y | N | Frequent Colds or Sore Throats |
| Y | N | Sexually Transmitted Disease | Y | N | Frequent Headaches |
| Y | N | Substance Abuse Problem (past or present) | Y | N | Stomach Ulcer or Hyperacidity |
| Y | N | Mental Health Problem or Nervous Disorder | Y | N | Tumor (Cancerous or Benign) |
| Y | N | Fainting Spells or Seizures | Y | N | Radiation Therapy or Chemotherapy |
| Y | N | Epilepsy or other neurological disease | Y | N | Tonsils or Adenoids removed? What age? _____ |
| Y | N | Blood Disorder such as Anemia | Y | N | Females: Are you pregnant? |
| Y | N | Abnormal Bleeding or Blood Transfusion | | | |
| Y | N | Have you ever taken Bisphosphonates or other Osteoporosis medication? | | | |
| Y | N | Do you have any disease, condition or problem not listed above that you think we should know about? | | | |
- If so, please explain _____

DENTAL HISTORY

Dental History

- | | | | | | |
|---|---|--------------------------------------------|---|---|----------------------------------------------|
| Y | N | Chipped or Injured Permanent Teeth | Y | N | History of Missing or Extra Teeth |
| Y | N | Teeth Sensitive to hot or cold | Y | N | Have any permanent teeth been removed? |
| Y | N | Jaw Fractures, Cyst, Mouth Infections | Y | N | Have Wisdom Teeth been removed? |
| Y | N | Previous Root Canal Therapy | Y | N | Teeth that irritate tongue, cheek, lip, etc. |
| Y | N | Bleeding Gums or Bad Taste/Mouth Odor | Y | N | Previous Orthodontic treatment or retainer |
| Y | N | Other Periodontal (gum) problems | Y | N | Previous Periodontal (gum) treatment |
| Y | N | Problems with Food Trapped between teeth | Y | N | Numerous Fillings |
| Y | N | Frequent Canker Sores or Cold Sores | Y | N | Damaged Restorations or Fillings |
| Y | N | Mouth Breathing habit or Snoring troubles | Y | N | Thumb or Finger Sucking habit as a child |
| Y | N | Abnormal Swallowing (Tongue Thrust) | Y | N | Loose or Shifting Teeth |
| Y | N | Have you had a negative dental experience? | Y | N | Is all dental work completed at this time? |

TMJ History

- | | | | | | |
|---|---|-----------------------------------------------|---|---|-------------------------------------------------------------------------------|
| Y | N | Have you had a TMJ screening? | Y | N | Do you have pain in your jaw joint? |
| Y | N | Do you have a history of jaw joint problems? | Y | N | Have you experienced soreness in the muscles of your face or around the ears? |
| Y | N | Have you been treated for "TMJ"? | Y | N | Have you noticed clicking or popping in your jaw joint? |
| Y | N | Does your bite feel uncomfortable or unusual? | Y | N | Do you have difficulty chewing or opening your mouth? |
| Y | N | Do you grind your teeth? | | | |
| Y | N | Do you clench your teeth? | | | |
| Y | N | Has your jaw ever locked open or closed? | | | |

Symptoms – If experiencing pain or discomfort, please be specific about location; circle R (right) or L (left) side or both if they apply.

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|-------------------------------------------|---|---|-------------------------------------|---|---|-------------------------------------|---|---|--------------------------------------|
| <input type="checkbox"/> In front of ears | R | L | <input type="checkbox"/> Temples | R | L | <input type="checkbox"/> Jaw Joints | R | L | <input type="checkbox"/> My Teeth |
| <input type="checkbox"/> Below ears | R | L | <input type="checkbox"/> Above ears | R | L | <input type="checkbox"/> Eyes | R | L | <input type="checkbox"/> Sinuses |
| <input type="checkbox"/> Neck | R | L | <input type="checkbox"/> In ears | R | L | <input type="checkbox"/> Shoulders | R | L | <input type="checkbox"/> Other _____ |

Patient Motivation for Orthodontic Treatment

Patients and their general dentists often request changes in bites or facial features. Please help us to understand your concerns by completing the following information; please be specific (circle the words more, less, forward, etc.) **If you don't have any specific requests, you may omit this section.**

Teeth – If your teeth could be changed, how would you like them to change?

- | | | | | | |
|----------------------------------------------------------|---------|----------|------------------------------------------------------------------|-------|-------|
| <input type="checkbox"/> Straighten the front teeth..... | Upper | Lower | <input type="checkbox"/> Eliminate crowding of teeth..... | Upper | Lower |
| <input type="checkbox"/> Straighten the back teeth..... | Upper | Lower | <input type="checkbox"/> Eliminate spaces between teeth | Upper | Lower |
| <input type="checkbox"/> Move Upper Teeth..... | Forward | Backward | <input type="checkbox"/> Make the line of upper teeth more level | | |
| <input type="checkbox"/> Move lower teeth..... | Forward | Backward | <input type="checkbox"/> Other _____ | | |

Face – If your facial appearance could be changed, what would you change?

- | | | | | | |
|--------------------------------------------------------|---------|----------|--------------------------------------------------------|---------|----------|
| <input type="checkbox"/> Move upper lip..... | Forward | Backward | <input type="checkbox"/> Move chin | Forward | Backward |
| <input type="checkbox"/> Move lower lip | Forward | Backward | <input type="checkbox"/> Move chin | Left | Right |
| <input type="checkbox"/> Teeth shown when smiling..... | More | Less | <input type="checkbox"/> Gums shown when smiling | More | Less |

I certify that I have read and understand the above. I acknowledge that I have completed this form to the best of my knowledge, and that my questions have been answered to my satisfaction. I will not hold my dentist or any other member of his staff responsible for any errors or omissions that I may have made. If there are any changes later to this history record or medical or dental status, I will inform the practice.

Signature _____ Date _____